



Mining & Energy Investment Platform Southern Africa.

Structured Access to Primary Production Assets.

Strategic Intermediary - Regional Commodities Hub

www.logandirect.co.za

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About Us

Logan Direct operates as a strategic intermediary across Southern Africa, aligning capital with upstream mining and energy projects under structured and jurisdictionally compliant frameworks.

We focus exclusively on primary production architecture – ore to concentrate and energy generation – across Zimbabwe, Zambia, and the broader regional corridor.

Core Focus:

- Mining (Chrome, Copper, Gold)
- Energy (Solar Infrastructure)
- PPP & Structured Capital Models





Investments: *The Great Dyke*



Investments: The Great Dyke

Location: Great Dyke (Main Investment)

Sector: Mining

Project owner: Closerock Processing Minerals

Type: Public Private Partnership

The opportunity:

- Access to vast resources
- Bureaucracy free

Project Scope:

Development of alluvial wash plant and concentrate processing infrastructure.

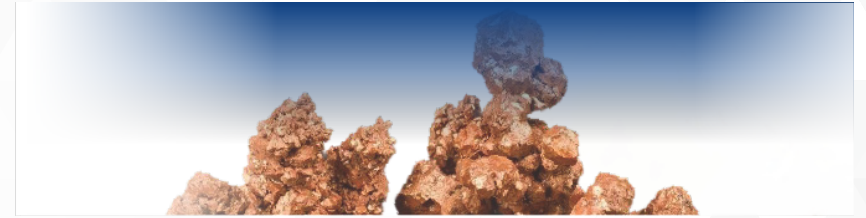
Financial Snapshot :

Total Project Cost: USD 2M

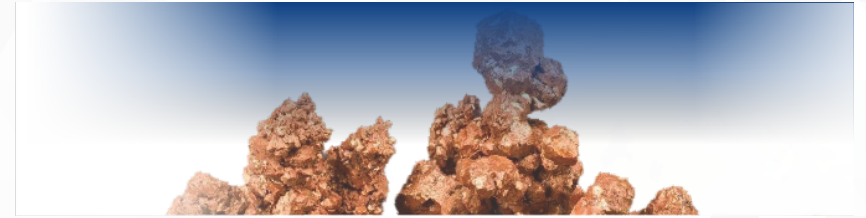
Projected Monthly Revenue: USD 857K

This 5-year Public-Private Partnership (PPP) Joint Venture focuses on mining alluvial chrome along the Great Dyke produces chrome pre-concentrates. The structure optimally combines public assets with private capital and efficiency. The Government Entity contributes the mineral rights, land access, and regulatory support.

The Private Investor provides 100% of the joint venture financing. In exchange for this full financial commitment, the Investor is granted complete operational autonomy over all mining, processing, and commercial activities. This venture aims to deliver rapid resource development and mutual economic benefits over the 5-year term.



Regional Chrome Investment



Regional Copper Investment

Location: Zambia & Zimbabwe Copper Corridors

Sector: Mining – Copper

Project owner: Closerock Processing Minerals

Type: Structured Upstream Production Platform

The opportunity :

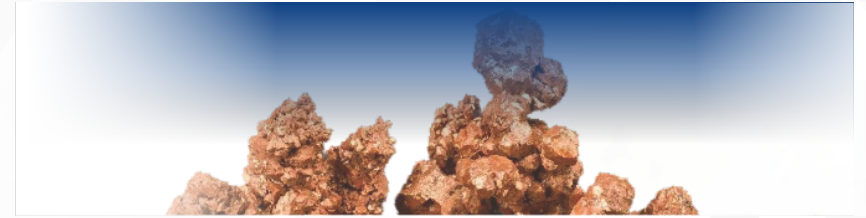
- Copper is critical to global energy transition & industrial infrastructure
- Zambia and Zimbabwe host established copper belts with significant undercapitalized assets
- Growing demand for ethically sourced, regional copper.
- Proximity to existing processing, rail, and export infrastructure.
- Alignment with national development frameworks in both jurisdictions.

Project Scope:

- Ore extraction and concentrate processing infrastructure
- Development aligned with regional beneficiation mandates
- Structured capital deployment for production scaling
- Compliance with host country regulatory frameworks
- Alignment with national development frameworks

Financial Snapshot

- Ore extraction and concentrate in both jurisdictions.



Regional Chrome Investment

Total Project Cost: USD 2M

Projected: USD 857K

Gross Margin: 40%

Payback Period: 4–6 Years

Production Focus: Copper Concentrate

Offtake Structure: Long-term, USD-denominated

Location: Zambia & Zimbabwe Copper Corridors

Sector: Mining – Copper

Project owner: Closerock Proccesing Minerals

Type: Structured Upstream Production Platform

This initiative focuses on upstream copper production across select corridors in Zimbabwe. The platform prioritizes ore extraction and concentrate processing within compliant regulatory frameworks,



Solar Infrastructure Development



Solar Infrastructure Development Scope

Location: Zambia & Zimbabwe Copper Corridors

Sector: Energy – Renewable

Project owner: Logan Direct Structured Platform

Type: Structured Upstream Production Platform

- Development of utility-scale solar PV infrastructure
- Grid connection and transmission alignment
- Long-term PPAs with industrial off-takers
- Phased deployment tied to demand and capital

The opportunity:

- Region face persistent energy shortages
- Solar reduces operational costs and stabilizes power supply .
- Drives regional beneficiation and industrialisation.
- Proven demand from industrial off-takers
- Carbon credit eligibility and ESG profile

Financial Snapshot:

Total Project Cost: Available Upon Engagement

Projected: ≥ 18–22%

Gross Margin: 40%

Payback Period: 6–8 Years

Offtake Structure: USD-Denominated PPAs

ESG Alignment: Carbon Credits Eligible



Structured Investment Framework

Offtake & Revenue Structuring:

- Long-term, USD-denominated offtake agreements where applicable
- Transparent revenue allocation
- Alignment with regional beneficiation mandates

Compliance & Oversight:

- Ongoing jurisdictional monitoring
- Environmental and social governance adherence
- Independent audit and reporting protocols.

Each engagement is governed through documented compliance screening, capital alignment protocols, and structured execution buffers. Logan Direct does not act as a principal buyer or seller of commodities unless expressly defined



Structured Investment Framework

Our Investment Architecture:

Logan Direct deploys capital through a disciplined, repeatable framework designed to ensure jurisdictional compliance, operational control, and long-term value creation across upstream mining and energy assets.

Asset Identification & Geological Verification

- Target selection aligned with strategic commodity focus
- Independent technical due diligence
- Resource verification and grade confirmation

Regulatory & Jurisdictional Alignment:

- Compliance with national investment frameworks
- Engagement with relevant development agencies
- Structured buffer between investors and government processes



Eluvial Gold – Zimbabwe Investment Highlights

The Opportunity

3 Special Grants totalling 11,903 Ha (9,652 Ha applicable to Zimbabwean Entity) – a 96.52x increase vs. previous model.

Geology

Near-surface eluvial gold (0–2.5m) in ancient greenstone belts. Free-milling, gravity-recoverable – no mercury or cyanide. Grade: 0.3 g/t.

Production

6 x 150 tph plants → 130+ kg gold/month steady state (3x previous model). 5-year minimum LOM. Mobile asset build-up: USD 9.1m.

Upside Not Modelled

Reef open pit, underground mining, permit accumulation, and strong geophysics.

Team

20+ years global mining/trading experience; Zimbabwean national with direct government access

Offer

USD 300k secured loan + USD 100k preference share. For qualified investors only.



Disclaimer

Our Investment Architecture:

Logan Direct operates as a strategic intermediary facilitating structured investment participation within Southern African mining and energy sectors.

This document is provided for informational purposes only and does not constitute an offer to sell, a solicitation of an offer to buy, or a recommendation to invest in any project, security, or financial instrument described herein.

Project Information:

The projects and investment opportunities presented in this document have been prepared based on information provided by project owners, operators, and other third-party sources. While Logan Direct exercises reasonable care in presenting this information, it does not warrant or guarantee its accuracy, completeness, or fitness for any particular purpose.



Disclaimer

Role of Logan Direct:

Logan Direct facilitates engagement between investors and project opportunities but does not:

- **Act as a principal buyer or seller of commodities unless expressly structured under formal agreement**
- **Assume fiduciary responsibility for investment decisions made by third parties.**
- **Guarantee the availability of financing, the success of any investment, or the performance of any project.**

All rights, obligations, and responsibilities pertaining to each project remain exclusively with the respective project owner and investing parties.



Disclaimer

Limitation of Liability:

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- Reliance on information contained in this document
- Any investment decision made in connection with the projects described herein
- Any act or omission by project owners, operators, or third parties

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Regional Commodities Hub

Securing Southern African Supply Chains Through Structured Mineral Access

Sourcing. Financing. Delivering.

 Regional Logistics

 Structured Finance